

Nomor Surat	001/CORPSEC-GTSI/I/2022
Nama Perusahaan	PT GTS Internasional Tbk
Kode Emiten	GTSI
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

## Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	GTSI	08 September 2021	240.000.000.000	16.598.640.738	223.401.359.262	240.000.000.000	186.400.000.000	53.600.000.000

## Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil	Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan	
IPO Saham	GTSI	53.600.000.000	2,15	%	Bank BNI 46 Taplus Bisnis Non Perorangan	30	pihak Tiga

## Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List			
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase
IPO Saham	GTSI	08 September 2021	153.600.000.000	Pinjaman ke PT. Anoa Sulawesi Regas	153.600.000.000	64 %
			48.000.000.000	Modal Kerja GTSI	48.000.000.000	20 %
			38.400.000.000	Penyertaan ke PT. Anoa Sulawesi Regas	38.400.000.000	16 %

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List			
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase
IPO Saham	GTSI	08 September 2021	153.600.000.000	Pinjaman ke PT. Anoa Sulawesi Regas	100.000.000.000	42 %
			48.000.000.000	Modal Kerja GTSI	48.000.000.000	20 %
			38.400.000.000	Penyertaan ke PT. Anoa Sulawesi Regas	38.400.000.000	16 %

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	GTSI	08 September 2021	240.000.000.000	a. biaya jasa penjaminan (underwriting fee);	2.880.000.000	1,2	%
				b. biaya jasa penyelenggaraan (management fee);	0	0	%
				c. biaya jasa penjualan (selling fee);	8.164.800.000	3,4	%
				d. biaya jasa profesi penunjang pasar modal;	1.567.100.000	0,65	%
				e. biaya jasa lembaga penunjang pasar modal; dan	264.600.000	0,11	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	3.722.140.738	1,55	%

Demikian untuk diketahui.

Hormat Kami,

**PT GTS Internasional Tbk**

Dandun Widodo

Corporate Secretary

PT GTS Internasional Tbk

Mangkuluhur City Tower One lantai 26

Telepon : (021) 50933163, Fax : (021) 50966343, <http://gtsi.co.id>

Tanggal dan Waktu	06-01-2022 09:17
Lampiran	1. GTSI - E022 Laporan Penggunaan Dana (Jan 2022).pdf

Dokumen ini merupakan dokumen resmi PT GTS Internasional Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT GTS Internasional Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	001/CORPSEC-GTSI/I/2022
Issuer Name	PT GTS Internasional Tbk
Issuer Code	GTSI
Attachment	1
Subject	Report of Use of Fund from The Public Offering

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	GTSI	08 September 2021	240,000,000,000	16,598,640,738	223,401,359,262	240,000,000,000	186,400,000,000	53,600,000,000

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	GTSI	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		53,600,000,000	2.15	%	Bank BNI 46 Taplus Bisnis Non Perorangan	30	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	GTSI	08 September 2021	Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			153,600,000,000	Pinjaman ke PT. Anoa Sulawesi Regas	153,600,000,000	64	%
			48,000,000,000	Modal Kerja GTSI	48,000,000,000	20	%
			38,400,000,000	Penyertaan ke PT. Anoa Sulawesi Regas	38,400,000,000	16	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan			
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage
IPO Saham	GTSI	08 September 2021	153,600,000,000	Pinjaman ke PT. Anoa Sulawesi Regas	100,000,000,000	42 %
			48,000,000,000	Modal Kerja GTSI	48,000,000,000	20 %
			38,400,000,000	Penyertaan ke PT. Anoa Sulawesi Regas	38,400,000,000	16 %

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage
IPO Saham	GTSI	08 September 2021	240,000,000,000	a. Underwriting fee	2,880,000,000	1.2 %
				b. Management fee	0	0 %
				c. Selling fee	8,164,800,000	3.4 %
				d. Capital Market Supporting Profession fee	1,567,100,000	0.65 %
				e. Capital Market Supporting Institution fee	264,600,000	0.11 %
				f. Financial advisory fee	0	0 %
				g. Other fees which can be directly attributed as securities issuance fees	3,722,140,738	1.55 %

Thus to be informed accordingly.

Respectfully,

**PT GTS Internasional Tbk**

Dandun Widodo

Corporate Secretary

PT GTS Internasional Tbk

Mangkuluhur City Tower One lantai 26

Phone : (021) 50933163, Fax : (021) 50966343, <http://gtsi.co.id>

Date and Time	06-01-2022 09:17
Attachment	

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